

FORM 5

ANNUAL RETURN
(*Special Corporate Continuance Act, S.N.B. 1999, c.S-12.01, s.7(1)*)

ANNUAL RETURN FOR THE YEAR _____

Legal Name of Corporation

Reference Number

Month in which the certificate of authorization was first issued _____

NOTE: The annual return of the corporation is to be submitted not later than the last day of the month in which the certificate of authorization was first issued to the corporation.

The corporation confirms the following:

- the corporation continues to be a valid and subsisting corporation in its original jurisdiction which is _____
- no change of control or change in original jurisdiction within the meaning of sections 8 and 9 of the Act, respectively, which the Minister has not approved in accordance with the Act, has occurred in respect of the corporation after the issuance of the certificate of authorization

I submit this annual report on behalf of the corporation.

Date

Signature of designated representative

NOTE: Reference should be made to section 8 of the Act in respect of a change of control of a corporation and to section 9 of the Act in respect of a change in its original jurisdiction.

A corporation is required to give notice to the Minister of any change in relation to any document or information included in its application for its certificate of authorization, as provided in subsection 4(5) of the Act. Form 8 should be used for this purpose.

The amount required under subparagraph 20(a)(iii) of the Act is payable when the annual return is submitted.

2002, c.29, s.15