

SCHEDULE 1
COMPUTATION OF TAXABLE PAID-UP CAPITAL

(Only financial corporations resident in Canada complete this Schedule)

1. Paid-up capital stock (net of premium and / or discount)	\$ _____
2. (Banks only) - General Reserve	\$ _____
- Appropriation for Contingencies	\$ _____
SURPLUSES	
3. Earned (if deficit deduct)	\$ _____
4. Capital	\$ _____
5. Appraisal	\$ _____
6. Contributed	\$ _____
7. Other (Specify)	\$ _____
RESERVES	
8. Special reserves as per balance sheet (include the amount of the reserve deducted from income under paragraph 20(1)(n) and subparagraph 40(1)(a)(iii) of the <i>Income Tax Act</i> .)	\$ _____
9. Contingent, investment and other like reserves	\$ _____
10. Deferred income taxes and other deferred taxes payable	\$ _____
11. Reserves, the excess of which are not allowed as a deduction from taxable income (include the amount by which the undepreciated capital costs of depreciable assets for income tax purposes exceeds net book value excluding appraisals)	\$ _____
12. Taxable Paid-up Capital (Add Lines 1 to 11 inclusive)	\$ _____
13. Standard Deduction	\$ <u>10,000,000</u>
14. Taxable Paid-up Capital (all jurisdictions) (Subtract Line 13 from Line 12)	\$ _____
15. Percentage of amount taxable used by a financial corporation in New Brunswick calculated to four decimal places (Schedule 2 for banks or Schedule 3 for a trust company or a loan company, as applicable)	\$ _____ %
16. Taxable Paid-up Capital used by a financial corporation in New Brunswick (Multiply Line 14 by Line 15)	\$ _____